

ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

) Chapter 11

W. R. GRACE & CO., et al.,<sup>1</sup>) Case No. 01-01139 OS

) (Jointly Administered)

Debtors.

AFFIDAVIT UNDER 11 U.S.C. 327(e)

STATE OF New York )

ss:

COUNTY OF New York )

Alfred T. DeMaria, being duly sworn, upon his ~~her~~ oath, deposes and

says:

1. I am a partner of Clifton Budd & DeMaria, LLP, located at 420 Lexington Ave., New York, NY 10170 (the Firm).

2. The Debtors have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide such services.

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc.), E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

681/13

3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties-in-interest in the Debtors' chapter 11 cases.

4. As part of its customary practice, the Firm is retained in cases, proceedings and transactions involving many different parties, some of whom may represent or be employed by the Debtors, claimants and parties-in-interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases, or have any relationship with any such person, their attorneys or accountants that would be adverse to the Debtors or their estates.

5. Neither I nor any principal of or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

6. Neither I nor any principal of or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates.

7. The Debtors owe the Firm \$ — 0 — for prepetition services.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.

Executed on [ April 19 ], 2001.

Alfred T. DeMaria

Alfred T. DeMaria

Sworn to and subscribed before me  
this 19th day of April, 2001

G. Peter Clark

Notary Public

My Commission expires: 3/30/2003

G. PETER CLARK  
Notary Public, State of New York  
No. 31-4841666  
Qualified in New York County 2003  
Commission Expires March 30, 2003

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
W. R. GRACE & CO., <u>et al.</u> , <sup>1</sup>	)	Case No. 01-01139 (RJN)
	)	Jointly Administered
Debtors.	)	

**AFFIDAVIT OF SERVICE**

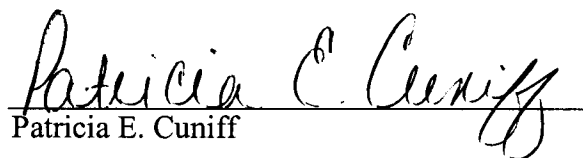
STATE OF DELAWARE                    )  
  )SS  
COUNTY OF NEW CASTLE            )

Patricia E. Cuniff, being duly sworn according to law, deposes and says that she is employed by the law firm of Pachulski, Stang, Ziehl, Young & Jones P.C., co-counsel for the Debtors, in the above-captioned action, and that on the 26th day of July, 2001 she caused a copy of the following document(s) to be served upon the attached service list(s) in the manner indicated:

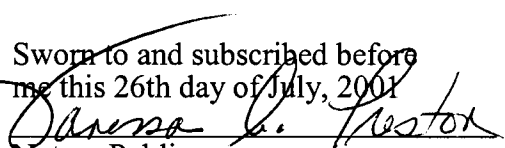
<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

**Affidavit Under 11 U.S.C. 327(e) of Alfred T. Demaria of Clifton Budd & DeMaria LLP;**

Dated: July 26, 2001

  
Patricia E. Cuniff

Sworn to and subscribed before  
me this 26th day of July, 2001

  
Notary Public

My Commission Expires: 03-21-02

W. R. Grace 2002 Service List  
Case No. 01-1139 (RJN)  
Doc. No. 22588  
July 26, 2001  
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08 – Overnight Delivery  
156 – First Class Mail

(Counsel to Debtors and Debtors in Possession)  
Laura Davis Jones, Esquire  
David Carickhoff, Esquire  
Pachulski, Stang, Ziehl, Young & Jones  
919 North Market Street, 16th Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705

(Counsel to Debtors and Debtors in Possession)  
Hamid R. Rafatjoo, Esquire  
Pachulski, Stang, Ziehl, Young & Jones  
10100 Santa Monica Boulevard, Suite 1100  
Los Angeles, CA 90067-4100

**Hand Delivery**  
(Copy Service)  
Parcels, Inc.  
Vito I. DiMaio  
10th & King Streets  
Wilmington, DE 19801

**Hand Delivery**  
(Local Counsel to DIP Lender)  
Steven M. Yoder, Esquire  
The Bayard Firm  
222 Delaware Avenue, Suite 900  
P.O. Box 25130  
Wilmington, DE 19899

**Hand Delivery**  
(Local Counsel to Asbestos Claimants)  
Matthew G. Zaleski, III, Esquire  
Campbell & Levine, LLC  
1201 N. Market Street  
Chase Manhattan Centre, 15<sup>th</sup> Floor  
Wilmington, DE 19801

**Hand Delivery**  
William H. Sudell, Jr., Esquire  
Eric D. Schwartz, Esquire  
Morris, Nichols Arsht & Tunnell  
1201 N. Market Street  
P.O. Box 1347  
Wilmington, DE 19899

**Hand Delivery**  
(Counsel for The Chase Manhattan Bank)  
Mark D. Collins, Esquire  
Deborah E. Spivack, Esquire  
Richards, Layton & Finger, P.A.  
One Rodney Square  
P.O. Box 551  
Wilmington, DE 19899

**Hand Delivery**  
Jeffrey C. Wisler, Esquire  
Michelle McMahon, Esquire  
Connolly Bove Lodge & Hutz LLP  
1220 Market Street, 10<sup>th</sup> Floor  
Wilmington, DE 19899

**Hand Delivery**  
(Counsel for Ingersoll-Rand Fluid Products)  
Francis A. Monaco, Jr., Esquire  
Walsh, Monzack and Monaco, P.A.  
1201 N. Orange Street, Suite 400  
P.O. Box 2031  
Wilmington, DE 19801

**Hand Delivery**  
(Counsel for Ingersoll-Rand Fluid Products)  
Frederick B. Rosner, Esquire  
Walsh, Monzack and Monaco, P.A.  
1201 N. Orange Street, Suite 400  
Wilmington, DE 19801

***Hand Delivery***

(Counsel for Property Damage Claimants)  
Michael B. Joseph, Esquire  
Theodore J. Tacconelli, Esquire  
Ferry & Joseph, P.A.  
824 Market Street, Suite 904  
P.O. Box 1351  
Wilmington, DE 19899

***Hand Delivery***

Bruce E. Jameson, Esquire  
Prickett, Jones & Elliott  
1310 King Street  
P.O. Box 1328  
Wilmington, DE 19899

***Hand Delivery***

Mark S. Chehi  
Skadden, Arps, Slate, Meagher & Flom LLP  
One Rodney Square  
P.O. Box 636  
Wilmington, DE 19899-0636

***Hand Delivery***

Joseph Grey, Esquire  
Stevens & Lee  
300 Delaware Avenue, Suite 800  
Wilmington, DE 19801

***Hand Delivery***

(Counsel to Official Committee of  
Unsecured Creditors)  
Michael R. Lastowski, Esquire  
Duane, Morris & Heckscher LLP  
1100 North Market Street, Suite 1200  
Wilmington, DE 19801-1246

***Hand Delivery***

Laurie Selber Silverstein, Esquire  
Monica Leigh Loftin, Esquire  
Potter Anderson & Corroon LLP  
1313 N. Market Street, 6<sup>th</sup> Floor  
P.O. Box 951  
Wilmington, DE 19899

***Hand Delivery***

Mary M. MaloneyHuss  
Wolf, Block, Schorr and Solis-Cohen LLP  
920 King Street, Suite 300  
One Rodney Square  
Wilmington, DE 19801

***Hand Delivery***

Selinda A. Melnik, Esquire  
Smith, Katzenstein & Furlow LLP  
800 Delaware Avenue  
P.O. Box 410  
Wilmington, DE 19899

***Hand Delivery***

Curtis Crowther, Esquire  
(Counsel for Century Indemnity Company)  
White and Williams LLP  
824 North Market Street, Suite 902  
P.O. Box 709  
Wilmington, DE 19801

***Hand Delivery***

(Counsel for Wachovia Bank, N.A.)  
Adam G. Landis, Esquire  
Klett Rooney Lieber & Schorling  
1000 West Street, Suite 1410  
Wilmington, DE 19801

***Hand Delivery***

(Counsel for First Union Leasing)  
John D. Demmy, Esquire  
Stevens & Lee, P.C.  
300 Delaware Avenue  
8<sup>th</sup> Floor, Suite 800  
Wilmington, DE 19801

***Hand Delivery***

(Counsel for Potash Corp.)  
Aaron A. Garber, Esquire  
Pepper Hamilton LLP  
1201 Market Street  
Suite 1600  
Wilmington, DE 19899-1709

***Hand Delivery***

(Counsel for Entergy Services, Inc.)  
Eric Lopez Schnabel, Esquire  
James H. Joseph, Esquire  
Klett Rooney Lieber & Schorling  
The Brandywine Building  
1000 West Street, Suite 1410  
Wilmington, DE 19801

***Hand Delivery***

(Zonolite Attic Litigation Plaintiffs)  
William D. Sullivan, Esquire  
Eluzon Austin Reardon Tarlov & Mondell,  
P.A.  
300 Delaware Avenue, Suite 1700  
P.O. Box 1630  
Wilmington, DE 19899

***Overnight Delivery***

(Counsel to Debtor)  
James H.M. Sprayregen, Esquire  
James Kapp, III, Esquire  
Kirkland & Ellis  
200 East Randolph Drive  
Chicago, IL 60601

***Overnight Delivery***

(United States Trustee)  
Frank J. Perch, Esquire  
Office of the United States Trustee  
601 Walnut Street, Curtis Center,  
Suite 950 West  
Philadelphia, PA 19106

***Overnight Delivery***

(Canadian counsel for Debtor)  
Derrick Tay, Esquire  
Meighen Demers  
Suite 1100, Box 11  
Merrill Lynch Canada Tower  
200 King Street West  
Toronto  
Ontario  
Canada M5H 3T4

***Overnight Delivery***

(W. R. Grace & Co.)  
David B. Siegel  
W.R. Grace and Co.  
7500 Grace Drive  
Columbia, MD 21044

***Overnight Delivery***

(Official Committee of Personal Injury  
Claimants)  
Elihu Inselbuch, Esquire  
Rita Tobin, Esquire  
Caplin & Drysdale, Chartered  
399 Park Avenue, 36<sup>th</sup> Floor  
New York, NY 10022

***Overnight Delivery***

(Official Committee of Unsecured  
Creditors)  
Lewis Kruger, Esquire  
Stroock & Stroock & Lavan LLP  
180 Maiden Lane  
New York, NY 10038-4982

***Overnight Delivery***

(Official Committee of Property Damage  
Claimants)  
Scott L. Baena, Esquire  
Member  
Bilzin Sumberg Dunn Baena Price &  
Axelrod LLP  
First Union Financial Center  
200 South Biscayne Blvd, Suite 2500  
Miami, FL 33131

***Overnight Delivery***

(Equity Committee Counsel)  
Thomas Moers Mayer, Esquire  
Kramer Levin Naftalis & Frankel LLP  
919 Third Avenue  
New York, NY 10022



***First Class Mail***

(Counsel to Sealed Air Corporation)  
D. J. Baker, Esquire  
Skadden, Arps, Slate, Meagher & Flom LLP  
Four Times Square  
New York, NY 10036

***First Class Mail***

(Counsel to DIP Lender)  
J. Douglas Bacon, Esquire  
Latham & Watkins  
Sears Tower, Suite 5800  
Chicago, IL 60606

***First Class Mail***

(Counsel to Asbestos Claimants)  
Nancy Worth Davis, Esquire  
Ness, Motley, Loadhold, Richardson &  
Poole  
28 Bridgeside Boulevard  
P.O. Box 1792  
Mount Pleasant, SC 29465

***First Class Mail***

Todd Meyer, Esquire  
Kilpatrick Stockton  
1100 Peachtree Street  
Atlanta, GA 30309

***First Class Mail***

)  
Office of Reorganization  
Securities & Exchange Commission  
Suite 1000  
3475 Lenox Road, N.E.  
Atlanta, GA 30326-1232

***First Class Mail***

District Director  
IRS  
409 Silverside Road  
Wilmington, DE 19809

***First Class Mail***

)  
Michael A. Berman, Esquire  
Securities and Exchange Commission  
450 Fifth Street, N.W. (Mail Stop 6-6)  
Washington, D.C. 20549

***First Class Mail***

Secretary of Treasurer  
P.O. Box 7040  
Dover, DE 19903

***First Class Mail***

Secretary of State  
Division of Corporations  
Franchise Tax  
P.O. Box 7040  
Dover, DE 19903

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James D. Freeman, Esquire  
U.S. Department of Justice  
Environmental Enforcement Section  
999 18<sup>th</sup> Street  
Suite 945-North Tower  
Denver, CO 80202

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Jon L. Heberling, Esquire  
McGarvey, Heberling, Sullivan &  
McGarvey PC  
745 South Main Street  
Kalispel, MT 59901

***First Class Mail***

Patrick L. Hughes, Esquire  
Haynes & Boone LLP  
1000 Louisiana Street, Suite 4300  
Houston, TX 77002-5012

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David S. Heller, Esquire  
Latham & Watkins  
Sears Tower, Suite 5800  
Chicago, IL 60606

***First Class Mail***

Charles E. Boulbol, Esquire  
26 Broadway, 17<sup>th</sup> Floor  
New York, NY 10004

***First Class Mail***

Ira S. Greene, Esquire  
Squadron, Ellenoff, Plesent & Sheinfeld,  
LLP  
551 Fifth Avenue  
New York, NY 10176

***First Class Mail***

James A. Sylvester, Esquire  
Intercat, Inc.  
104 Union Avenue  
Manasquan, NJ 08736

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Steven J. Johnson, Esquire  
Gibson, Dunn & Crutcher LLP  
1530 Page Mill Road  
Palo Alto, CA 94304-1125

***First Class Mail***

Charlotte Klenke, Esquire  
Schneider National, Inc.  
P.O. Box 2545  
3101 S. Packerland  
Green Bay, WI 54306

***First Class Mail***

David S. Rosenbloom, Esquire  
Jeffrey E. Stone, Esquire  
Lewis S. Rosenbloom, Esquire  
McDermott, Will & Emery  
227 West Monroe Street  
Chicago, IL 60606-5096

***First Class Mail***

Brad Rogers, Esquire  
Office of the General Counsel  
Pension Benefit Guaranty Corp  
1200 K. Street, N. W.  
Washington, D.C. 20005-4026

***First Class Mail***

Pamela Zilly  
Richard Shinder  
David Blechman  
Michael Alexander  
The Blackstone Group  
345 Park Avenue  
New York, NY 10154

***First Class Mail***

Josiah Rotenberg  
Lazard Freres & Co. LLC  
30 Rockefeller Plaza, 60<sup>th</sup>  
New York, NY 10020

***First Class Mail***

(Counsel for The Chase Manhattan)  
Stephen H. Case, Esquire  
Nancy L. Lazar, Esquire  
David D. Tawil, Esquire  
Davis Polk & Wardwell  
450 Lexington Avenue  
New York, NY 10017

***First Class Mail***

Jan M. Hayden  
William H. Patrick  
Heller, Draper, Hayden, Patrick & Horn,  
L.L.C.  
650 Poydras Street, Suite 2500  
New Orleans, LA 70130-6103

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Joseph F. Rice  
Ness, Motley, Loadholt, Richardson &  
Poole  
28 Bridgeside Blvd.  
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Mt. Pleasant, SC 29465

***First Class Mail***

Nancy Worth Davis  
Ness, Motley, Loadholt, Richardson &  
Poole  
28 Bridgeside Blvd.  
P.O. Box 1792  
Mt. Pleasant, SC 29465

***First Class Mail***

(Counsel for Asbestos Claimants)  
Steven T. Baron, Esquire  
Member  
Silber Pearlman, LLP  
2711 North Haskell Avenue, 5<sup>th</sup> Floor, LLP  
Dallas, TX 75204

***First Class Mail***

Bankruptcy Administration  
IOS Capital, Inc.  
1738 Bass Road  
P.O. Box 13708  
Macon, GA 31208-3708

***First Class Mail***

(Attorneys for PPG Industries, Inc.)  
W.J. Winterstein, Jr., Esquire  
John J. Winter, Esquire  
William M. Aukamp, Esquire  
Eleven Penn Center, 29<sup>th</sup> Floor  
1835 Market Street  
Philadelphia, PA 19103

***First Class Mail***

R. Scott Williams  
PMG Capital Corp.  
Four Falls Corporate Center  
West Conshohocken, PA 19428-2961

***First Class Mail***

Alan R. Brayton, Esquire  
Brayton & Purcell  
222 Rush Landing Road  
Novato, CA 94945

***First Class Mail***

Jonathan W. Young  
Wildman, Harrold, Allen & Dixon  
225 West Wacker Drive, Suite 3000  
Chicago, IL 60606-1229

***First Class Mail***

Russell W. Budd  
Alan B. Rich  
Baron & Budd, P.C.  
3102 Oak Lawn Avenue, P.O. Box 8705  
Dallas, TX 75219

***First Class Mail***

Shelby A. Jordan, Esquire  
Nathaniel Peter Holzer, Esquire  
Jordan, Hyden, Womble & Culbreth, P.C.  
500 N. Shoreline Blvd., Suite 900  
Corpus Christi, TX 78471

***First Class Mail***

Courtney M. Labson, Esquire  
The Mills Corporation  
Legal Department  
1300 Wilson Boulevard, Suite 400  
Arlington, VA 22209

***First Class Mail***

T. Kellan Grant  
Wildman, Harrold, Allen & Dixon  
225 West Wacker Drive, Suite 3000  
Chicago, IL 60606-1229

***First Class Mail***

Cindy Schultz  
Ingersoll-Rand Fluid Products  
One Aro Center  
P.O. Box 151  
Bryan, OH 43506

***First Class Mail***

Alan Kolod, Esquire  
Moses & Singer LLP  
1301 Avenue of the Americas  
40<sup>th</sup> Floor  
New York, NY 10019-6076

***First Class Mail***

Mr. Thomas Moskie  
Bankers Trust Company  
Four Albany Street  
Fourth Floor  
New York, NY 10006

***First Class Mail***

John P. Dillman, Esquire  
Linebarger Heard Goggan Blair  
Graham Peña & Sampson, LLP  
P.O. Box 3064  
Houston, TX 77253-3064

***First Class Mail***

Charles E. Gibson, III  
Attorney at Law  
620 North Street, Suite 100  
Jackson, MS 39202

***First Class Mail***

Paul M. Baisier, Esquire  
SEYFARTH SHAW  
1545 Peachtree Street  
Suite 700  
Atlanta, Georgia 30309

***First Class Mail***

Kevin D. McDonald  
Wilshire Scott & Dyer, P.C.  
One Houston Center  
1221 McKinney, Suite 4550  
Houston, Texas 77010

***First Class Mail***

Christopher Beard, Esquire  
Beard & Beard  
306 N. Market Street  
Frederick, MD 21701

***First Class Mail***

Bernice Conn, Esquire  
Robins, Kaplan, Miller & Ciresi LLP  
2049 Century Park East, Suite 3700  
Los Angeles, CA 90067

***First Class Mail***

Steven R. Schlesinger, Esquire  
Jaspan Schlesinger Hoffman LLP  
300 Garden City Plaza  
Garden City, NY 11530

***First Class Mail***

Steven J. Kherkher, Esquire  
Laurence G. Tien, Esquire  
Williams Bailey Law Firm, L.L.P.  
8441 Gulf Freeway, Suite #600  
Houston, Texas 77017

***First Class Mail***

Kimberly W. Osenbaugh  
Preston Gates & Ellis LLP  
701-5<sup>th</sup> Avenue  
Suite 5000  
Seattle, WA 98104-7078

***First Class Mail***

Lewis T. LeClair, Esquire  
McKool Smith  
300 Crescent Court, Suite 1500  
Dallas, Texas 75201

***First Class Mail***

Delta Chemical Corporation  
2601 Cannery Avenue  
Baltimore, MD 21226-1595

***First Class Mail***

Steven T. Hoort, Esquire  
Ropes & Gray  
One International Place  
Boston, Massachusetts 02110-2624

***First Class Mail***

Peter Van N. Lockwood, Esquire  
Julie W. Davis, Esquire  
Trevor W. Swett, III, Esquire  
Nathan D. Finch, Esquire  
Caplin & Drysdale, Chartered  
One Thomas Circle, N.W.  
Washington, DC 20005

***First Class Mail***

Peter A. Chapman  
24 Perdicaris Place  
Trenton, NJ 08618

***First Class Mail***

Paul M. Matheny  
The Law Offices of Peter G. Angelos, P.C.  
5905 Harford Rd.  
Baltimore, MD 21214

***First Class Mail***

Michael J. Urbis  
Jordan, Hyden, Womble & Culbreth, P.C.  
2390 Central Blvd, Suite G  
Brownsville, TX 78520

***First Class Mail***

Mary A. Coventry  
Sealed Air Corporation  
Park 80 East  
Saddle Brook, New Jersey 07663

***First Class Mail***

Attn: Meridee Moore and Kirsten Lynch  
Farallon Capital Management, L.L.C.  
One Maritime Plaza  
Suite 1325  
San Francisco, California 94111

***First Class Mail***

John M. Klamann  
Klamann & Hubbard  
7101 College Blvd., Suite 120  
Overland Park, KS 66210

***First Class Mail***

Joseph T. Kremer, Esquire  
Lipsitz, Green, Fahringer, Roll, Salisbury  
& Cambria, LLP  
42 Delaware Avenue, Suite 300  
Buffalo, NY 14202

***First Class Mail***

Paul D. Henderson, Esquire  
Dies, Dies & Henderson  
1009 W. Green Avenue  
Orange, TX 77630

***First Class Mail***

Robert Jacobs, Esquire  
Maria Rosoff Eskin  
Jacobs & Crumplar, P.A.  
2 East 7<sup>th</sup> Street  
P.O. Box 1271  
Wilmington, DE 19899

***First Class Mail***

Elizabeth S. Kardos, Esquire  
Gibbons, Del Deo, Dolan Griffinger &  
Vecchione, PC  
One Riverfront Plaza  
Newark, NJ 07102-5497

***First Class Mail***

Thomas J. Noonan, Jr.  
c/o R & S Liquidation Company  
5 Lyons Mall PMB #530  
Basking Ridge, NJ 07920-1928

***First Class Mail***

)  
Harry Lee, Esquire  
Steptoe & Johnson LLP  
1330 Connecticut Avenue, N.W.  
Washington, DC 20036

***First Class Mail***

(Counsel for Public Service Electric and Gas  
Company)  
William E. Frese, Esquire  
Attn: Sheree L. Kelly, Esquire  
80 Park Plaza, T5D  
P.O. Box 570  
Newark, NJ 07101

***First Class Mail***

(Counsel to Official Committee of  
Unsecured Creditors)  
William S. Katchen, Esquire  
Duane, Morris & Heckscher LLP  
1 Riverfront Plaza, 2<sup>nd</sup> Floor  
Newark, NJ 07102

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(Tennessee Department of Environment and  
Conservation – Superfund)  
Paul G. Summers, Esquire  
TN Attorney General's Office, Bankr. Unit  
P.O. Box 20207  
Nashville, TN 37202-0207

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(Counsel for numerous asbestos claimants)  
Damon J. Chargois, Esquire  
Foster & Sear, L.L.P.  
360 Place Office Park  
1201 N. Watson Road, Suite 145  
Arlington, TX 76006

***First Class Mail***

(Counsel for Berry & Berry)  
C. Randall Bupp, Esquire  
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Suite 175  
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***First Class Mail***

(Counsel for SAP America, Inc.)  
Stephanie Nolan Deviney  
Brown & Connery, LLP  
360 Haddon Avenue  
P.O. Box 539  
Westmont, NJ 08108

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Barbara M. Cook, County Solicitor  
Katherine L. Taylor, Senior Assistant  
County Solicitor  
Howard County Office of Law  
George Howard Building  
3430 Courthouse Drive  
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P.O. Box 66658  
Baton Rouge, Louisiana 70896

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Michael D. Hess  
Corporation Counsel of the City of New  
York  
100 Church Street, Room 6-127  
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1275 West Washington Street  
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Hughes Hubbard & Reed LLP  
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New York, NY 10004-1482

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KMCC 204029  
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Keen Mountain, VA 24624

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Richard M. Meth, Esquire  
Herrick, Feinstein LLP  
2 Penn Plaza, 11<sup>th</sup> Floor  
Newark, New Jersey 07105

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Kevin James  
Deputy Attorney General  
1515 Clay Street, 20<sup>th</sup> Floor  
Oakland, CA 94612-1413

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Suffolk County Attorney  
Attn: Diane Leonardo Beckmann, Asst.  
County  
H. Lee Dennison Building  
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Hauppauge, NY 11788-0099

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Pittsburg, PA 15222-2302

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P.O. Box 617  
Odessa, DE 19730  
(Attorney for Toyota Motor Credit)

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101 Park Avenue  
New York, NY 10178  
(Counsel for Delco Development Company)



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Nancy Draves, Esquire  
The Dow Chemical Company  
2030 Dow Center  
Midland, MI 48674  
(Counsel for Dow Chemical Company,  
Hampshire Chemical Corporation and Union  
Carbide Corporation)

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Dilworth Paxson, LLP  
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457 Haddonfield Road  
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Pitney, Hardin, Kipp & Szuch LLP  
711 Third Avenue, 20<sup>th</sup> Floor  
New York, New York 10017-4014  
(Attorneys for General Electric Capital  
Corporation)

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Panama City, Florida 32412-0950

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312 8<sup>th</sup> Avenue North  
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(Counsel for Commissioner of Revenue)

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404 East Main Street  
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One Battery Park Plaza  
New York, NY 10004-1490  
(Counsel for Wells Fargo Bank Minnesota,  
National Association)

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650 Town Center Drive, 7<sup>th</sup> Floor  
Costa Mesa, CA 92626-7122  
(Counsel for Wells Fargo Bank Minnesota,  
National Association)

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Michael I. Zousmer, Esquire  
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Bloomfield Hills, MI 48302-0183

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Steven B. Flancher, Esquire  
Assistant Attorney General  
Department of Attorney General  
Revenue Division  
First Floor Treasury Building  
Lansing, MI 48992

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Wilentz, Goldman & Spitzer  
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90 Woodbridge Center Drive  
P.O. Box 10  
Woodbridge, NJ 07095

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Dechert Price & Rhoads  
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Bernard J. Bonn III, Esquire  
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Boston, MA 02109

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John W. Havins, Esquire  
1001 McKinney, Suite 500  
Houston, TX 77002

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Mark Browning, Esquire  
Assistant Attorney General  
(Counsel for The Texas Comptroller of  
Public Accounts)  
c/o Sherri K. Simpson, Legal Assistant  
Office of the Attorney General  
Bankruptcy & Collections Division  
P.O. Box 12548  
Austin, TX 78711-2548

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(Counsel for Century Indemnity Company)  
White & Williams LLP  
1800 One Liberty Place  
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of the State of Texas)  
Bankruptcy & Collections Division  
P.O. Box 12548  
Austin, TX 78711-2548

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Cynthia C. Hemme, Esquire  
Senior Counsel  
Nortel Networks, Inc.  
4010 E. Chapel Hill-Nelson Hwy.  
Research Triangle Park, NC 27709

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(Counsel for Anderson Memorial Hospital)  
Speights & Runyan  
200 Jackson Avenue, East  
P.O. Box 685  
Hampton, SC 29924

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(Counsel for WESCO Distribution, Inc.)  
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Quagliano & Seeger  
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Washington, DC 20007

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P.O. Box 5055  
Troy, MI 48007-5055

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(Counsel for Amalgamated Industries and  
Service Workers Benefit Fund)  
Judith Greenspan, Esquire  
Associate Counsel  
The Amalgamated Industries and Service  
Workers Benefit Fund  
730 Broadway  
Tenth Floor  
New York, NY 10003-9511

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ExxonMobil Chemical Company  
Law Department – Bankruptcy  
13501 Katy Freeway, Room W1-562  
Houston, TX 77079-1398

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(Counsel for Potash Corp.)  
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Winston & Strawn  
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Beaumont, TX 77701

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Floyd, Isgur, Rios & Wahrlich, P.C.  
700 Louisiana, Suite 4600  
Houston, TX 77002

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Elizabeth J. Cabraser, Esquire  
Lieff, Cabraser, Heimann & Bernstein, LLP  
Embacadero Center West, 30<sup>th</sup> Floor  
275 Battery Street  
San Francisco, CA 94111

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Lieff, Cabraser, Heimann & Bernstein, LLP  
214 Union Wharf  
Boston, MA 02109-1216

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1144 West Fulton Street, Suite 200  
Chicago, IL 60607

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)  
Scott Barker  
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Corporation  
2600 N. Central Avenue  
Phoenix, AZ 85004

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Edward H. Tillinghast, III, Esquire  
1114 Avenue of the Americas  
New York, NY 10036

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)  
Margery N. Reed, Esquire  
Duane, Morris & Heckscher LLP  
4200 One Liberty Place  
Philadelphia, PA 19103-7396

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(Counsel for Marco Barbanti)  
Darrell W. Scott  
Lukins & Annis, P.S.  
1600 Washington Trust Financial Center  
717 West Sprague Avenue  
Spokane, WA 99201-0466

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PO Box 2055  
Monroe, LA 71207

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(Zonolite Attic Litigation Plaintiffs)  
William D. Sullivan, Esquire  
Elzufon Austin Reardon Tarlov & Mondell,  
PA  
300 Delaware Avenue, Suite 1700  
Wilmington, DE 19899

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(Zonolite Attic Litigation Plaintiffs)  
Elizabeth J. Cabraser, Esquire  
Lieff Cabraser Heimann & Bernstein, LLP  
Embacadero Center West, 30<sup>th</sup> Floor  
275 Battery Street  
San Francisco, CA 94111

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Thomas M. Sobol, Esquire  
Lieff Cabraser Heimann & Bernstein, LLP  
214 Union Wharf  
Boston, MAA 02109-1216

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Robert M. Fishman, Esquire  
Shaw Gussis Domanskis Fishman & Glantz  
1144 West Fulton , St., Suite 200  
Chicago, IL 60607

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(The Baupost Group LLC)  
Gary M. Becker, Esquire  
Kramer Levin Naftalis & Frankel LLP  
919 Third Avenue  
New York, NY 10022

***First Class Mail***

(Attorney General of PA)  
(Commonwealth of PA, Dept. of Revenue)  
Christopher R. Momjian  
Senior Deputy Attorney General  
I.D. No. 057482  
Office of Attorney General  
21 S. 12<sup>th</sup> Street, 3<sup>rd</sup>. Floor  
Philadelphia, Paa 19107-3603